



Filing ID #10023915

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Mr. Jim Evans
Status: Congressional Candidate
State/District: MO07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/10/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Evans,James & Tereas TR ⇒ 341 Hines Republic Missouri [RP] LOCATION: Republic, MO, US		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Evans,James & Tereas TR ⇒ 4442 NW Wolf Creek Lawton OK [RP] LOCATION: Lawton, OK, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Evans,James & Tereas TR ⇒ 6271 S Farm RD 67 Residence [RP] LOCATION: Republic, MO, US		\$250,001 - \$500,000	None		
Evans,James & Tereas TR ⇒ 707 NW Mockingbird Rd [RP] LOCATION: Lawton, OK, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Evans,James & Tereas TR ⇒ 709 NW Mockingbird Rd [RP] LOCATION: Lawton, OK, US		\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
Evans,James & Tereas TR ⇒ 80 ac 6271 S FM RD 67 [RP]		\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Republic, MO, US					
Evans,James & Tereas TR ⇒ AT&T Inc. (T) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Evans,James & Tereas TR ⇒ Franklin Floating [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ Franklin Income CL A [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	Not Applicable
Evans,James & Tereas TR ⇒ Franklin MO Tax Free Income [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Evans,James & Tereas TR ⇒ Franklin Templeton Global [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ Friends of Jim Evans Loan [BA]		\$1,001 - \$15,000	None		
Evans,James & Tereas TR ⇒ ING GROEP N V PERP HYBRID CAP [CS]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Trust					
Evans,James & Tereas TR ⇒ Missouri ST Health & ED [GS]		\$1,001 - \$15,000	Tax Exempt	\$201 - \$1,000	Not Applicable
Evans,James & Tereas TR ⇒ O'Reilly Automotive, Inc. (ORLY) [ST]		\$1,001 - \$15,000	Dividends	None	None
Evans,James & Tereas TR ⇒ Royal Dutch Shell PLC Royal Dutch Shell American Depositary Shares (RDS.A) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Evans,James & Tereas TR ⇒ Service Corporation International (SCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Evans,James & Tereas TR ⇒ Vanguard High Dividend (VYM) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Evans,James & Tereas TR ⇒ Vanguard Utilities ETF (VPU) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Evans,James & Tereas TR ⇒ Verizon Communications Inc. (VZ) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
James Evans (Roth) ⇒ Franklin FLTG Rate DLY Access A [MF]		\$1,001 - \$15,000	Dividends	None	None
James Evans (Roth) ⇒ Franklin Income Fund CL A # [MF]		\$1,001 - \$15,000	Dividends	None	None
James S Evans (IRA) ⇒ Bank of America Corporate [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
James S Evans (IRA) ⇒ Discover Bank CD [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	Not Applicable
James S Evans (IRA) ⇒ Ed Jones Money MKT [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
James S Evans (IRA) ⇒ Goldman Sachs Bank [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
James S Evans (IRA) ⇒ JP Morgan Chase Step Rate Note [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	Not Applicable
James S Evans (IRA) ⇒ Morgan Stanley CD [BA]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
James S Evans (IRA) ⇒ Polaris Platinum O Series [FN]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	Not Applicable
James S Evans (IRA) ⇒ U.S. Gov Money Market Fund (AFAXX) [BA]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	Not Applicable
James S Evans (IRA) ⇒ Wells Fargo Bank CD [BA]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	Not Applicable
Public Schools Retirement System (Jim) [DB]		None	Monthly Payments	\$15,001 - \$50,000	\$15,001 - \$50,000
Public Schools Retirement System (Terri) [DB]	SP	None	Monthly Payments	\$15,001 - \$50,000	\$15,001 - \$50,000
Teresa D Evans (IRA) ⇒ American FDS MMKT Fund CL A [MF]		\$1,001 - \$15,000	Dividends	None	None
Teresa D Evans (IRA) ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Commerce Bancshares Inc [IH]					
Teresa D Evans (IRA) ⇒ Polaris Platinum O Series [FN]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	Not Applicable
Teresa D Evans (IRA) ⇒ Royal Bank of Canada Corporate [BA]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	Not Applicable
Teresa D Evans (IRA) ⇒ U.S. Gov Money Market Fund (AFAXX) [BA]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	Not Applicable
Teresa D Evans (IRA) ⇒ Wells Fargo & CO Medium Term Note [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Teresa Evans (Roth) ⇒ Cash [IH]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Teresa Evans (Roth) ⇒ Franklin FLTG Rate DLY Access A [MF]		\$1,001 - \$15,000	Dividends	None	None
Teresa Evans (Roth) ⇒ Franklin Income Fund CL A # [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Teresa Evans (Roth) ⇒ Morgan Stanley Cap TR VI [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Evans,James & Tereas TR
- James Evans (Roth)
- James S Evans (IRA)
- Teresa D Evans (IRA)
- Teresa Evans (Roth)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Jim Evans , 06/10/2018